



GOOD MORNING  
Have Good Trading Day

TUESDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26515	-231	-0.87
NIFTY	8170	-90	-1.10

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.38	-0.51
HDFCBANK	63.30	-0.31
ICICIBK	7.86	-1.50
INFY	14.70	-0.27
TATAMOTOR	35.04	+3.12
WIPRO	9.35	+0.11

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-94.45
FIIs Index Future	-60.67
FIIs Index Options	-209.64
FIIs Stock Future	-842.30
FIIs Stock Options	42.74
DIIs Eq (Provisional)	-266.20

### CURRENCY

RBI RATE	09-DEC-2016
RUPEE - \$	67.5840
EURO	71.7607
YEN 100	59.0600
GBP	85.1289

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	19796	+39	+0.20
NASDAQ	5412	-31	-0.59
NIKKEI	19139	-16	-0.08
HANG SENG	22290	-143	-0.64
SGX NIFTY	8182	-1	-0.01

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	52.62	-0.21
NATURAL GAS	3.525	+0.018
GOLD	1165.20	-0.6
SILVER	17.180	-0.007
COPPER	2.6115	-0.0075

### WORLD EVENTS

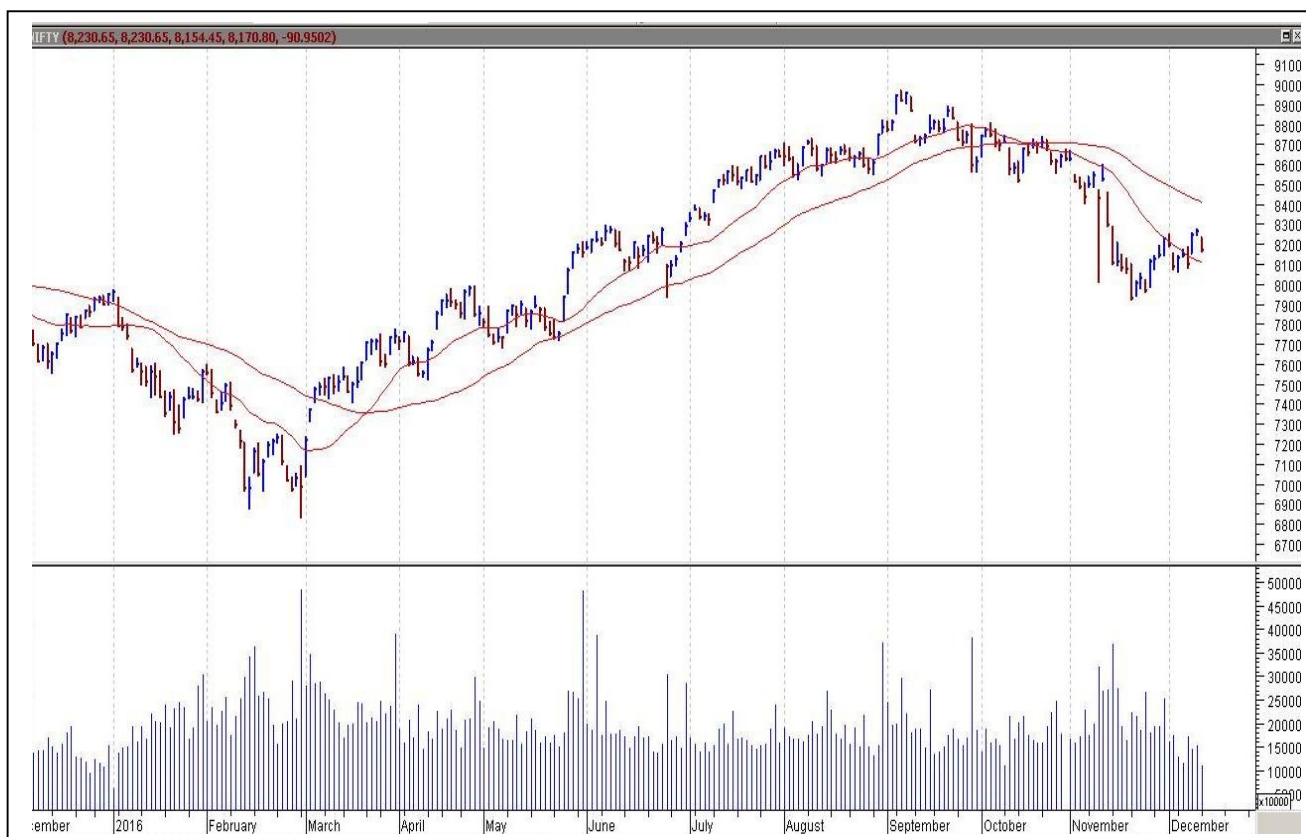
- US: Import Prices m/m
- UK:CPI y/y

## TOP STORY

- IRB Infra: Wins Udaipur Tollway Project, Costing `2,100 Cr
- Glenmark Pharma launches Zetia in the US
- Sunteck Realty approved transfer of subsidiary – Denise Realities to Thaler Developers
- Mahindra CIE approved amalgamation of Mahindra Forgings Global and Mahindra Forgings International with itself
- NIIT To acquire 10% stake in NIIT Yuva Jyoti from National Skill Development Corp for Rs2.85cr
- Sun Pharma signs Licensing Pact With Moebius Medical To Develop MM-II (A Novel Non-opioid Pain Product For Osteoarthritis)
- APL Apollo Tubes Receives Patents For 4 Hollow Section Designs
- Fortis Healthcare - Singh Bros. in talks with TPG to sell 26% in Fortis
- PAE Wins Maritime Surveillance Contract In Tunisia



## NIFTY CHART



## MARKET COMMENTARY

Monday's session turned out to be a daunting day of trade for Indian equity benchmarks where frontline gauges tumbled below their crucial 26,600 (Sensex) and 8,200 (Nifty) levels. After a gap down opening, market never looked confident throughout the session and ended near the intraday low levels, as sentiments remained dampened with Industrial production shrinking an annual 1.9% in October, worsening from a 0.7% rise in the previous month and 9.8 per cent growth in the year-ago month. Industrial production has contracted in four out of seven months so far this fiscal. In the April-October period, production declined 0.3 per cent compared with 4.8 per cent growth last year. For today's trade Nifty likely to trade in the range between 8185 – 8195 in the upper side and 8165 – 8155 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8170	8165	8155	8145	8135	8185	8195	8215	8125
USDINR	67.52	67.4	67.3	67.2	67.1	67.6	67.7	67.8	67.9





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GLOBOFFS	INDIASTAR (MAURITIUS) LIMITED	S	173,000	97.94
SCANPGEOM	PEANENCE COMMERCIAL PRIVATE LIMITED	S	154,400	15.95
MODAIRY	BALAJI INVESTMENTS	S	125,392	11.65
MODAIRY	SHYAMADEVI OMPRAKASH AGRAWAL	B	125,392	11.65

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GLOBOFFS	INDIASTAR (MAURITIUS) LIMITED	SELL	477000	97.4
HIMATSEIDE	HSBC GLOBAL INVT FUNDS - ASIA EX JAPAN EQUITY SMALLER CO	BUY	1485464	297.8
HIMATSEIDE	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	SELL	1485464	297.8
INDTERRAIN	RELIANCE MUTUAL FUND	BUY	899000	145
INDTERRAIN	NEW VERNON PVT EQ LTD FDI AC	SELL	600000	145

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JINDALSTEL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Laurus Labs Ltd	Equity	06-Dec-2016	08-Dec-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1346	1333	1320	1354	1367	1389
ADANI PORTS	281	279	276	282	285	288
AMBUJACEM	208	206	203	210	213	218
ASIANPAINT	910	900	891	919	929	947
AXISBANK	445	442	439	447	450	455
BAJAJ-AUTO	2655	2629	2602	2673	2699	2743
BANKBARODA	159	157	155	160	161	164
BHARTIARTL	329	327	325	329	331	332
BHEL	128	126	125	127	129	130
BOSCH LTD	20765	20427	20089	20838	21176	21587
BPCL	612	604	596	618	626	640
CAIRN	266	265	263	266	268	270
CIPLA	575	571	567	576	580	586
COALINDIA	305	303	302	307	308	312
DRREDDY	3148	3128	3108	3159	3178	3209
GAIL	429	425	420	428	432	435
GRASIM	862	849	835	865	878	894
HCLTECH	800	792	785	798	805	811
HDFC	1265	1253	1242	1266	1277	1289
HDFCBANK	1184	1180	1175	1186	1191	1197
HEROMOTOCO	3212	3185	3158	3225	3252	3292
HINDALCO	182	180	178	181	184	185
HINDUNILVR	833	827	821	836	842	852
ICICIBANK	265	263	261	266	267	270
IDEA	76	75	74	76	77	78
INDUSINDBK	1085	1076	1067	1092	1102	1118
INFY	977	967	958	975	985	993
ITC	232	231	230	233	234	236
KOTAKBANK	730	723	717	735	741	753
LT	1365	1356	1347	1365	1375	1384
LUPIN	1504	1493	1483	1509	1519	1535
M&M	1166	1153	1141	1174	1187	1208
MARUTI	5144	5100	5056	5164	5208	5272
NTPC	165	163	161	166	168	170
ONGC	311	309	307	312	314	317
PNB	131	129	127	132	134	137
POWERGRID	185	184	182	185	186	187
RELIANCE	1027	1018	1009	1030	1039	1051
SBIN	264	261	258	265	268	272
SUNPHARMA	676	670	664	676	682	688
TATAMOTORS	454	450	445	456	461	467
TATAPOWER	77	76	75	76	77	78
TATASTEEL	424	421	419	426	429	433
TCS	2208	2175	2142	2196	2230	2251
TECHM	469	466	463	470	473	477
ULTRACEMCO	3462	3410	3359	3493	3545	3628
VEDL	247	244	242	246	249	251
WIPRO	454	451	449	454	456	458
YESBANK	1193	1180	1168	1199	1211	1230
ZEEL	452	446	439	457	463	475



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/33740:-Face Value Split - KNR Constructions Limited from Rs. 10 to Rs. 2 w.e.f. December 13, 2016

NSE Download Ref No : NSE/FAOP/33755:- Adjustment of Futures and Options contracts in the security ONGC. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 1.5. The revised market lot would be 3750 w.e.f December 15, 2016

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
KNRCON	13-Dec-16	Face value Split From Rs 10 To Rs 2	
JINDALSAW	14-Dec-16	Annual General Meeting/Dividend	1
ALANKIT	15-Dec-16	Face value Split From Rs 2 To Re 1	
WSI	15-Dec-16	Annual General Meeting	
BPL	15-Dec-16	Annual General Meeting	
COLPAL	15-Dec-16	Dividend	3
JSL	15-Dec-16	Annual General Meeting	
ONGC	15-Dec-16	Bonus 1: 2	
NAGAROIL	16-Dec-16	Annual General Meeting	
JETAIRWAYS	19-Dec-16	Annual General Meeting	
GILLANDERS	19-Dec-16	Annual General Meeting	
VISASTEEL	19-Dec-16	Annual General Meeting	
VALECHAENG	19-Dec-16	Annual General Meeting	
BGLOBAL	20-Dec-16	Annual General Meeting	
BANARISUG	21-Dec-16	Annual General Meeting/Dividend	7.5
JVLARGO	21-Dec-16	Annual General Meeting/Dividend	0.1
ORBITCORP	21-Dec-16	Annual General Meeting	
BSLIMITED	22-Dec-16	Annual General Meeting	
PRUDMOULI	22-Dec-16	Annual General Meeting	
ESSDEE	22-Dec-16	Annual General Meeting	
MANDHANA	22-Dec-16	Annual General Meeting	
BALMLAWRIE	26-Dec-16	Bonus 3:1	

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1134/\$1107 & Resistance = \$1193/\$1224.
- Crude oil range->\$49 to \$59.
- Oil Soars as Output Deal Weighs on Bonds; U.S. Shares Mixed: - Crude oil surged to the highest in 17 months amid efforts to cut production, pushing up the outlook for global inflation and briefly sending 10-year Treasury yields above 2.5 percent for the first time since October 2014. U.S. stocks were mixed two days before a rate decision.
- Dollar slips as focus turns to Federal Reserve: -The dollar slipped lower against the other major currencies on Monday, as investors turned their attention to the upcoming Federal Reserve meeting this week amid expectations that the central bank is on track to raise interest rates.
- Gold falls to more than 10-month low on Fed rate hike view: - Gold prices fell to the lowest level in more than ten months on Monday, as expectations for a rate hike by the Federal Reserve this week continued to weigh on the precious metal.
- Oil hits highest since mid-2015 as global producers agree to cut: - Oil rose by as much as 6.5 percent on Monday to an 18-month high after OPEC and some of its rivals reached their first deal since 2001 to jointly reduce output to try to tackle global oversupply and boost prices. The price is 50 percent higher than at this time last year, marking the largest year-on-year rise on any given day since September 2011. "OPEC have taken a very important step towards stopping the relentless build up in global stock levels and speeding up the rebalancing process, as long as compliance is strong, Libya and Nigeria fail to rebound and U.S. producers take time to respond," PVM Oil Associates strategist David Hufton said.

## TRENDS & OUTLOOK – DATE: 13-Dec-2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	27000	27250	27500	27770	28200
SILVER (Mar)	39400	40500	41400	42900	43945

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	379	385	392	399	407
ZINC (Dec)	176.20	179.55	182.50	187.45	191.50
LEAD (Dec)	150.10	153.25	156.25	160.45	164.55
NICKEL (Dec)	736	750	765	786	815

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3330	3465	3600	3740	3852
NATURAL GAS (Dec)	223	231	240	250	257

### DATA TALKS : TODAY'S ECONOMIC DATA :

Federal Budget Balance, Industrial Production y/y and Fixed Asset Investment ytd/y & Retail Sales y/y of China, CPI y/y of GBP, German ZEW Economic Sentiment, NFIB Small Business Index, Import Prices m/m, 30-y Bond Auction.





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